



# Intermediary Illustration Request Form

Please complete from and email to [Existing.Customer.Support@cybg.com](mailto:Existing.Customer.Support@cybg.com)

\*In order for us to process this request and give the best possible service, please note your relationship manager's name in the 'Subject Field' of your email and ensure that all details below are completed accurately. Please also ensure that the customer and intermediary declarations are signed and dated.

## A. Intermediary Details

Intermediary Name	
Intermediary Company Name	
FCA Reference Number	
Contact Number	
E-mail Address	

## B. My Customer Details

Customer Name(s)		
Sort Code(s)		
Account Number(s)		
Correspondence Address		
	Postcode	
Property Address (if different)		
	Postcode	

## C. Customer Declaration

I/We agree that you may update the intermediary detailed above with the mortgage information detailed in section E of this form (no other information, other than that detailed in section E, will be provided to the Intermediary as part of this request).

Signed		Date	
Signed		Date	

## D. Intermediary Declaration

I confirm that I have been authorised by the customer(s) above to receive the information detailed in section E. The information will only be used in conjunction with the needs of the customer(s).

I accept responsibility for the security of any information provided to me.

Signed		Date	
--------	--	------	--

## E. Application Details

Loan Purpose	<input type="checkbox"/> Porting	<input type="checkbox"/> Porting with additional lending
	<input type="checkbox"/> Product transfer with additional borrowing	<input type="checkbox"/> Additional Borrowing
Property Value	£	
Total Loan Amount	£	

## F. Existing Product Details

	Account 1	Account 2 (where applicable)
Product Type	<input type="checkbox"/> Fixed <input type="checkbox"/> Discounted <input type="checkbox"/> Tracker <input type="checkbox"/> Variable	<input type="checkbox"/> Fixed <input type="checkbox"/> Discounted <input type="checkbox"/> Tracker <input type="checkbox"/> Variable
Product end date	<input type="text"/>	<input type="text"/>
Balance Outstanding	£ <input type="text"/>	£ <input type="text"/>
Term Remaining	<input type="text"/> years <input type="text"/> Months	<input type="text"/> years <input type="text"/> Months
Repayment Type	<input type="checkbox"/> Capital & Interest <input type="checkbox"/> Interest Only	<input type="checkbox"/> Capital & Interest <input type="checkbox"/> Interest Only
Current Interest rate	<input type="text"/> %	<input type="text"/> %

## G. New Product Details (Do not complete this section for stand alone porting applications)

New product required: (Product selected should be based on overall LTV)

Full Product Description (including end date)

Product Fee                      £                       To be added to loan?     Yes     No

Valuation Fee                      £                       To be added to loan?     Yes     No

	Product 1	Product 2 (if required)
Amount	£ <input type="text"/>	£ <input type="text"/>
Interest rate	<input type="text"/> %	<input type="text"/> %
Term	<input type="text"/> years <input type="text"/> Months	<input type="text"/> years <input type="text"/> Months
Repayment Type	<input type="checkbox"/> Capital & Interest <input type="checkbox"/> Interest Only	<input type="checkbox"/> Capital & Interest <input type="checkbox"/> Interest Only

## H. Fees

This section identifies information about the fees that apply to the product you have chosen. If you choose to enable a fee you are required to enter a value for all fields in that fee.

Product Fee                      £                       To be added to loan?     Yes     No

Valuation Fee                      £                       To be added to loan?     Yes     No

Mortgage Exit Fee                      £

Broker Fee                      £                       To be added to loan?     Yes     No

Solicitors Fee                      £

## I. Other Information

Broker's Commission Amount                      £

Mortgage network                     

Broker's Firm                     

Broker's Web Address                     

Broker's Complaint Contact Name                     

Broker's Complaint Contact Details                     

Max Time for Handling the Complaint                     

Is this an advised sale?                     

Property Location                       England & Wales                       Scotland

Type of Mortgage Contract                       MCOB Regulated                       Consumer Buy to Let                       Non Regulated Mortgage Contract