



Moving your mortgage – some important info

When you transfer an existing Clydesdale mortgage to a new property, this is also known as porting.

If you currently have a joint mortgage with someone else but they don't want to port their share to a new property, they can let us know that you may port their part of the mortgage by completing the form below. They'll receive up to a 50% share of the total Early Repayment Charge refund (if one's due).

What to do next

- Speak to the person sharing your current mortgage and check their plans.
- If they don't want to transfer any part of the mortgage balance to a new property, they can use the attached form to let us know.
- They can also use the form to tell us how we should pay any Early Repayment Charge refunds due to them. This includes where they may wish to pass their refund share to you.
- After they complete the form, they should give it back to you so you can return it to us.

How to return the form

If you're applying to port your mortgage direct with us, we need you to:

1. Scan or take a picture of the signed form.
2. Upload it securely at send.cbonline.co.uk
3. Quote your original account number in the reference field.
4. Call us to continue your application once it's uploaded.

If you're applying through a mortgage broker, please share the form with them so they can include it with your application.

Help is at hand

If you'd like more info, head to clydesdaleonline.co.uk/moving-home. You can also give us a call on **0800 022 4313***. We're here 8am to 8pm Monday to Friday, 9am to 5pm on Saturdays and 10am to 4pm on Sundays. We'll do everything we can to help.

Home mover form

(to be completed by the person not applying to port):



Not planning to transfer your Clydesdale mortgage to a new property? Please use the form below to confirm the person sharing your mortgage can apply to transfer up to the full balance. If an Early Repayment Charge refund is due, you'll receive a share of up to 50%. You can use this form to say where you'd like it paid to.

Home mover form – porting and ERC refunds

Name

By signing this form, I'm confirming:

1. I know, as a joint borrower, I can apply to transfer up to 50% of my original loan balance to a new property.
2. I don't want to port any of my original loan to a new property.
3. I'm happy for the remaining person (named below) to transfer up to 100% of the original loan.
4. I'm aware I won't be eligible to port this loan in the future.

Early Repayment Charge (ERC) refunds

ERC refunds are due to everyone named on the original loan and are made in proportion to the balance to be ported. We'll send you a share of up to 50% of the total ERC refund due after the new loan agreement is completed. This'll be paid using the account details you provide below.

Original loan details

Account number

People named on the loan

Balance of loan paid off

Name of person porting

Details for share of ERC refund

Is recipient someone other than yourself?

No

Yes, previous Mortgage Holder

Yes, someone else

Account number

Sort code

Named account holders

Signed

Print name

Date

Phone number

Email

Please pass this signed form back to the person applying to port so they can return it to us.

Any questions? Head to clydesdaleonline.co.uk/moving-home or give us a call on **0800 022 4313***. We're here 8am to 8pm Monday to Friday, 9am to 5pm on Saturdays and 10am to 4pm on Sundays. We'll do everything we can to help.

*Calls to 0800 numbers are free from personal mobile phones and residential UK landlines. Calls may be monitored and recorded.

Nationwide Building Society (trading as Clydesdale). Authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority under registration number 106078 Head Office: Nationwide House, Pipers Way, Swindon, Wiltshire, SN38 1NW

Credit facilities other than regulated mortgages and regulated credit agreements are not regulated by the Financial Conduct Authority.

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