

New Offset Portfolio

I/We, the undersigned, have applied to open one or more Offset Mortgage Account(s) with Clydesdale.

I/We confirm that I/we wish the following accounts to be included in my/our Offset Portfolio for such Offset Mortgage Account(s) which will be opened in due course.

Current account(s)

Full Name of Account Holder(s)	Sort Code					Account Number								Link to Mortgage	
	8	2												Yes	No
	8	2												Yes	No
	8	2												Yes	No
	8	2												Yes	No
	8	2												Yes	No
	8	2												Yes	No
	8	2												Yes	No

Saving account(s)

Full Name of Account Holder(s)	Sort Code					Account Number								Link to Mortgage	
	8	2												Yes	No
	8	2												Yes	No
	8	2												Yes	No
	8	2												Yes	No
	8	2												Yes	No
	8	2												Yes	No
	8	2												Yes	No

Declaration by Borrower(s) to Clydesdale

I/We, the undersigned, acknowledge that it is not a requirement of taking out an Offset Mortgage Account(s) that I/we open a Current Account - Offset or Savings Account - Offset with Clydesdale. However, the benefit of offsetting for the purpose of calculating interest on my/our mortgage will only be available to me/us once such an account is open and contains credit balances.

I/We consent to information about the balance(s) on and the conduct of my/our above Offset Mortgage Account(s) being passed to Clydesdale, any guarantor(s) of the Offset Mortgage Account(s) and the account holder(s) of each Current Account - Offset and/or Savings Account - Offset which is, or has at any relevant time been, linked to my/our Offset Mortgage Account(s) in connection with interest offsetting.

Declaration by Account Holder(s) to Clydesdale

I/We, the undersigned, instruct Clydesdale that until I/we notify you to the contrary, the above Current/Savings Account(s) - Offset are to be Account(s) offset within the meaning of the Current/Savings Account - Offset Terms & Conditions in relation to the Offset Mortgage Account(s) in my/our Offset Portfolio.

I/We confirm that all monies credited to any Current/Savings Account(s) - Offset will belong to me/us beneficially and will not be subject to any trust.

I/We consent to information about the balances on and the conduct of my/our above Current/Savings Account(s) - Offset being passed to Clydesdale and the borrowers (and any guarantor(s)) under each Offset Mortgage Account which is, or has at any time been, linked to my/our Current/Savings Account(s) - Offset for interest offsetting purposes.

Signature(s) of Borrower(s) / Account Holder(s)

Signature(s) by Borrower(s)	<input type="text"/>	Signature(s) by Account Holder(s)	<input type="text"/>
Date	<input type="text"/>	Date	<input type="text"/>

All borrowers to sign for New Offset Portfolio or adding an Offset Mortgage Account

Signature(s) required to add new Current/Savings Account(s) - Offset in accordance with account mandate

Mortgage Account Details (Insert new Offset Mortgage)

Full name of Mortgage Account(s) <input type="text"/>																			
Sort code				Mortgage Account Number				Sort code				Mortgage Account Number							
8	2					<input type="text"/>				8	2					<input type="text"/>			
8	2					<input type="text"/>				8	2					<input type="text"/>			

For Clydesdale Use Only

I can confirm that all named Current/Savings Account Holder(s) are party to Mortgage Account(s). (Please tick)